

Unit - 1

Force Analysis and flywheels

Introduction

A machine is a device that performs work and, as such, transmits energy by means mechanical force from a power source to a driven load. It is necessary in the design machine mechanisms to know the manner in which forces are transmitted from input to the output, so that the components of the machine can be properly size withstand the stresses that are developed. If the members are not designed to strong enough, then failure will occur during machine operation; if, on the other hand, the machine is over designed to have much more strength than required, then the machine may not be competitive with others in terms of cost, weight, size, power requirements, or other criteria. The bucket load and static weight loads may far exceed any dynamic loads due to accelerating masses, and a static-force analysis would be justified. An analysis that includes inertia effects is called a dynamic-force analysis and will be discussed in the next chapter. An example of an application where a dynamic-force analysis would be required is in the design of an automatic sewing machine, where, due to high operating speeds, the inertia forces may be greater than the external loads on the machine.

Another assumption deals with the rigidity of the machine components. No material is truly rigid, and all materials will experience significant deformation if the forces, either external or inertial in nature, are great enough. It will be assumed in this chapter and the next that deformations are so small as to be negligible and, therefore, the members will be treated as though they are rigid. The subject of mechanical vibrations, which is beyond the scope of this book, considers the flexibility of machine components and the resulting effects on machine behavior. A third major assumption that is often made is that friction effects are negligible. Friction is inherent in all devices, and its degree is dependent upon many factors, including types of bearings, lubrication, loads, environmental conditions, and so on. Friction will be neglected in the first few sections of this chapter, with an introduction to the subject presented. In addition to assumptions of the types discussed above, other assumptions may be necessary, and some of these will be addressed at various points throughout the chapter.

The first part of this chapter is a review of general force analysis principles and will also establish some of the convention and terminology to be used in succeeding sections. The remainder of the chapter will then present both graphical and analytical methods for static-force analysis of machines.

Free-Body Diagrams:

Engineering experience has demonstrated the importance and usefulness of free-body diagrams in force analysis. A free-body diagram is a sketch or drawing of part or all of a system, isolated in order to determine the nature of forces acting on that body. Sometimes a free-body diagram may take the form of a mental picture; however, actual sketches are strongly recommended, especially for complex mechanical systems.

Generally, the first, and one of the most important, steps in a successful force analysis is the identification of the free bodies to be used. Figures 1.1B through 1.1E show examples of various free bodies that might be

considered in the analysis of the four-bar linkage shown in Figure 5.1A. In Figure 5.1B, the free body consists of the three moving members isolated from the frame; here, the forces acting on the free body include a driving force or torque, external loads, and the forces transmitted:

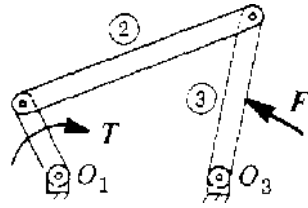


Figure1.1(A) A four-bar linkage.

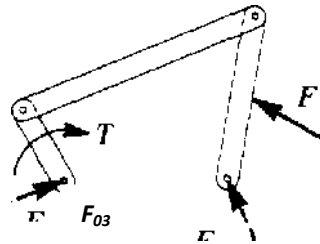


Figure 1.1(B) Free-body diagram of the three moving links

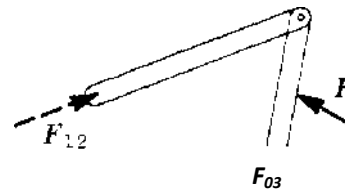


Figure 1.1(C) Free-body diagram of two connected links

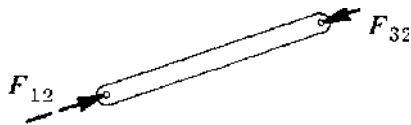


Figure 1.1(D) Free-body diagram of a single link



Figure 1.1(E) Free body diagram of part of a link.

Static Equilibrium:

For a free body in static equilibrium, the vector sum of all forces acting on the body must be zero and the vector sum of all moments about any arbitrary point must also be zero. These conditions can be expressed mathematically as follows:

$$\sum F = 0 \tag{1.1A}$$

$$\sum T = 0 \tag{1.1B}$$

Since each of these vector equations represents three scalar equations, there are a total of six independent scalar conditions that must be satisfied for the general case of equilibrium under three-dimensional loading.

There are many situations where the loading is essentially planar; in which case, forces can be described by two-dimensional vectors. If the xy plane designates the plane of loading, then the applicable form of Eqs. 1.1A and 1.1B is:-

$$\sum F_x = 0 \quad (1.2A)$$

$$\sum F_y = 0 \quad (1.2B)$$

$$\sum T_z = 0 \quad (1.2C)$$

Eqs. 1.2A to 1.2C are three scalar equations that state that, for the case of two-dimensional xy loading, the summations of forces in the x and y directions must individually equal zero and the summation of moments about any arbitrary point in the plane must also equal zero. The remainder of this chapter deals with two-dimensional force analysis. A common example of three-dimensional forces is gear forces.

Superposition:

The principle of superposition of forces is an extremely useful concept, particularly in graphical force analysis. Basically, the principle states that, for linear systems, the net effect of multiple loads on a system is equal to the superposition (i.e., vector summation) of the effects of the individual loads considered one at a time. Physically, linearity refers to a direct proportionality between input force and output force. Its mathematical characteristics will be discussed in the section on analytical force analysis. Generally, in the absence of Coulomb or dry friction, most mechanisms are linear for force analysis purposes, despite the fact that many of these mechanisms exhibit very nonlinear motions. Examples and further discussion in later sections will demonstrate the application of this principle

Graphical Force Analysis:

Graphical force analysis employs scaled free-body diagrams and vector graphics in the determination of unknown machine forces. The graphical approach is best suited for planar force systems. Since forces are normally not constant during machine motion, analyses may be required for a number of mechanism positions; however, in many cases, critical maximum-force positions can be identified and graphical analyses performed for these positions only. An important advantage of the graphical approach is that it provides useful insight as to the nature of the forces in the physical system.

This approach suffers from disadvantages related to accuracy and time. As is true of any graphical procedure, the results are susceptible to drawing and measurement errors. Further, a great amount of graphics time and effort can be expended in the iterative design of a machine mechanism for which fairly thorough knowledge of force-time relationships is required. In recent years, the physical insight of the graphics approach and the speed and accuracy inherent in the computer-based analytical approach have been brought together through computer graphics systems, which have proven to be very effective engineering design tools. There are a few special types of member loadings that are repeatedly encountered in the force analysis of mechanisms, These include a member subjected to

two forces, a member subjected to three forces, and a member subjected to two forces and a couple. These special cases will be considered in the following paragraphs, before proceeding to the graphical analysis of complete mechanisms.

Analysis of a Two-Force Member:

A member subjected to two forces is in equilibrium if and only if the two forces (1) have the same magnitude, (2) act along the same line, and (3) are opposite in sense. Figure 1.2A shows a free-body diagram of a member acted upon by forces F_1 and F_2 where the points of application of these forces are points A and B. For equilibrium the directions of F_1 and F_2 must be along line AB and F_1 must equal $-F_2$ graphical vector addition of forces F_1 and F_2 is shown in Figure 1.2B, and, obviously, the resultant net force on the member is zero when $F_1 = -F_2$. The resultant moment about any point will also be zero.

Thus, if the load application points for a two-force member are known, the line of action of the forces is defined, and if the magnitude and sense of one of the forces are known, then the other force can immediately be determined. Such a member will either be in tension or compression.



Figure 1.2(A) A two-force member. The resultant force and the resultant moment both equal Zero.



Figure 1.2(B) Force summation for a two-force member

Analysis of a Three-Force Member:

A member subjected to three forces is in equilibrium if and only if (1) the resultant of the three forces is zero, and (2) the lines of action of the forces all intersect at the same point. The first condition guarantees equilibrium of forces, while the second condition guarantees equilibrium of moments. The second condition can be understood by considering the case when it is not satisfied. See Figure 1.3A. If moments are summed about point P, the intersection of forces F_1 and F_2 , then the moments of these forces will be zero, but F_3 will produce a nonzero moment, resulting in a nonzero net moment on the member. On the other hand, if the line of action of force F_3 also passes through point P (Figure 5.3B), the net moment will be zero. This common point of intersection of the three forces is called the point of concurrency.

A typical situation encountered is that when one of the forces, F_1 , is known completely, magnitude and direction, a second force, F_2 , has known direction but unknown magnitude, and force F_3 has unknown magnitude and direction. The graphical solution of this case is depicted in Figures 1.4A through 1.4C. First, the

free-body diagram is drawn to a convenient scale and the points of application of the three forces are identified. These are points A , B , and C . Next, the known force F_1 is drawn on the diagram with the proper direction and a suitable magnitude scale. The direction of force F_2 is then drawn, and the intersection of this line with an extension of the line of action of force F_1 is the concurrency point P . For equilibrium, the line of action of force F_3 must pass through points C and P and is therefore as shown in Figure 1.4A.

The force equilibrium condition states that

$$F_1 + F_2 + F_3 = 0$$

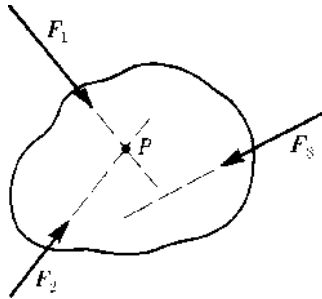


Figure 1.3(B) The three forces intersect at the same point P , called the *concurrency point*, and the net moment is zero.

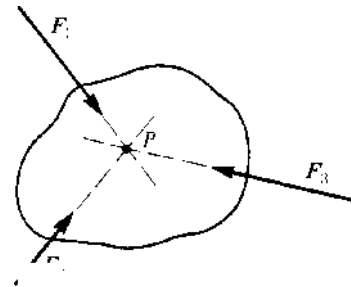
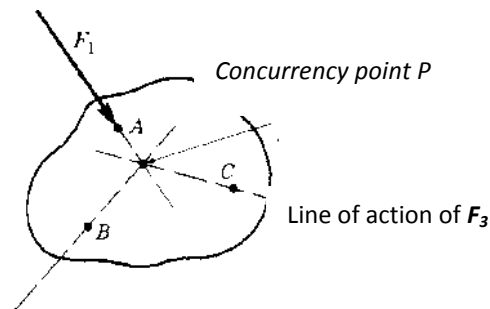


Figure 1.3(A) The three forces on the member do not intersect at a common point and there is a nonzero resultant moment.

Since the directions of all three forces are now known and the magnitude of F_1 were given, this equation can be solved for the remaining two magnitudes. A graphical solution follows from the fact that the three forces must form a closed vector loop, called a force polygon. The procedure is shown in Figure 1.4B. Vector F_1 is redrawn. From the head of this vector, a line is drawn in the direction of force F_2 , and from the tail, a line is drawn parallel to F_3 . The intersection of these lines closes the vector loop and determines the magnitudes of forces F_2 and F_3 . Note that the same solution is obtained if, instead, a line parallel to F_3 is drawn from the head of F_1 , and a line parallel to F_2 is drawn from the tail of F_1 . See Figure 1.4C.

Figure 1.4(A) Graphical force analysis of a three-force member.

Line of action F_2



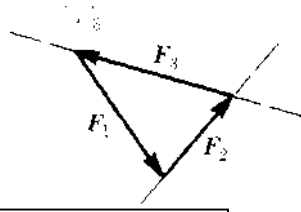


Figure 1.4(B) Force polygon for the three forces member.

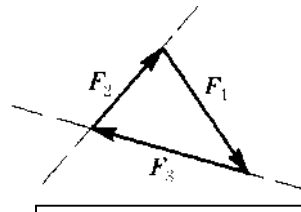


Figure 1.4(C) An equivalent force polygon for the three force member

This is so because vector addition is commutative, and, therefore, both force polygons are equivalent to the vector equation above. It is important to remember that, by the definition of vector addition, the force polygon corresponding to the general force equation

$$\sum F = 0$$

Will have adjacent vectors connected head to tail. This principle is used in identifying the sense of forces F_2 and F_3 in Figures 5.4B and 5.4C. Also, if the lines of action of F_1 and F_2 are parallel," then the point of concurrency is at infinity, and the third force F_3 must be parallel to the other two. In this case, the force polygon collapses to a straight line.

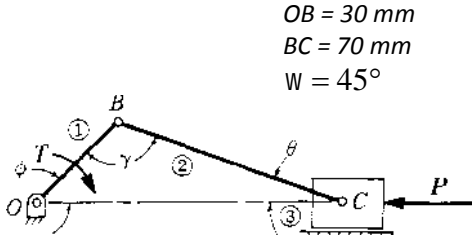
Graphical Force Analysis of the Slider Crank Mechanism:

The slider crank mechanism finds extensive application in reciprocating compressors, piston engines, presses, toggle devices, and other machines where force characteristics are important. The force analysis of this mechanism employs most of the principles described in previous sections, as demonstrated by the following example.

PROBLEM 1

Static-force analysis of a slider crank mechanism is discussed. Consider the slider crank linkage shown in Figure 1.5A, representing a compressor, which is operating at so low a speed that inertia effects are negligible. It is also assumed that gravity forces are small compared with other forces and that all forces lie in the same plane. The dimensions are $OB = 30\text{ mm}$ and $BC = 70\text{ mm}$, we wish to find the required crankshaft torque T and the bearing forces for a total gas pressure force $P = 40\text{ N}$ at the instant when the crank angle $\omega = 45^\circ$.

Figure 1.5(A) Graphical force analysis of a slider crank mechanism, which is acted on by piston force P and crank torque T



SOLUTION

The graphical analysis is shown in Figure 1.5B. First, consider connecting rod 2. In the absence of gravity and inertia forces, this link is acted on by two forces only, at pins B and C . These pins are assumed to be frictionless and,

therefore, transmit no torque. Thus, link 2 is a two-force member loaded at each end as shown. The forces F_{12} and F_{32} lie along the link, producing zero net moment, and must be equal and opposite for equilibrium of the link. At this point, the magnitude and sense of these forces are unknown.

Next, examine piston 3, which is a three-force member. The pressure force P is completely known and is assumed to act through the center of the piston (i.e., the pressure distribution on the piston face is assumed to be symmetric). From Newton's third law, which states that for every action there is an equal and opposite reaction, it follows that $F_{23} = -F_{32}$, and the direction of F_{23} is therefore known. In the absence of friction, the force of the cylinder on the piston, F_{03} , is perpendicular to the cylinder wall, and it also must pass through the concurrency point, which is the piston pin C . Now, knowing the force directions, we can construct the force polygon for member 3 (Figure 1.5B). Scaling from this diagram, the contact force between the cylinder and piston is $F_{03} = 12.70N$, acting upward, and the magnitude of the bearing force at C is $F_{23} = F_{32} = 42.0N$. This is also the bearing force at crankpin B , because $F_{12} = -F_{32}$. Further, the force directions for the connecting rod shown in the figure are correct, and the link is in compression.

Finally, crank 1 is subjected to two forces and a couple T (the shaft torque T is assumed to be a couple). The force at B is $F_{12} = -F_{21}$ and is now known. For force equilibrium, $F_{01} = -F_{21}$ as shown on the free-body diagram of link 1. However these forces are not collinear, and for equilibrium, the moment of this couple must be balanced by torque T . Thus, the required torque is clockwise and has magnitude

$$T = F_{21}h = (42.0N)(26.6mm) = 1120N \cdot mm = 1.120N \cdot m$$

It should be emphasized that this is the torque required for static equilibrium in the position shown in Figure 1.10A. If torque information is needed for a complete compression cycle, then the analysis must be repeated at other crank positions throughout the cycle. In general, the torque will vary with position.

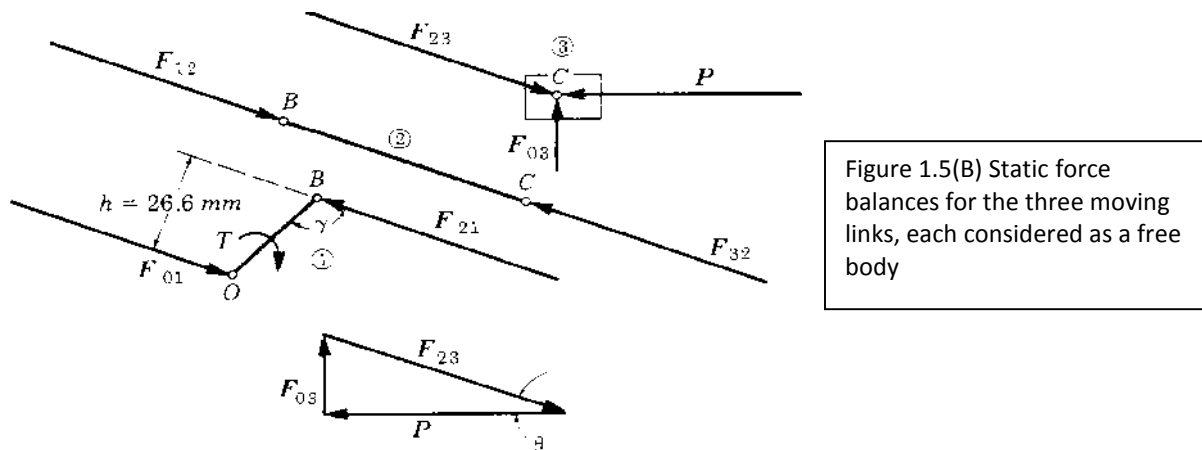


Figure 1.5(B) Static force balances for the three moving links, each considered as a free body

Graphical Force Analysis of the Four-Bar Linkage:

The force analysis of the four-bar linkage proceeds in much the same manner as that of the slider crank mechanism. However, in the following example, we will consider the case of external forces on both the coupler and follower links and will utilize the principle of superposition.

PROBLEM 2

Static-force analysis of a four-bar linkage is considered. The link lengths for the four-bar linkage of Figure 1.6 A are given in the figure. In the position shown, coupler link 2 is subjected to force F_2 of magnitude 47 N , and follower link 3 is subjected to force F_3 , of magnitude 30 N . Determine the shaft torque T_i on input link 1 and the bearing loads for static equilibrium.

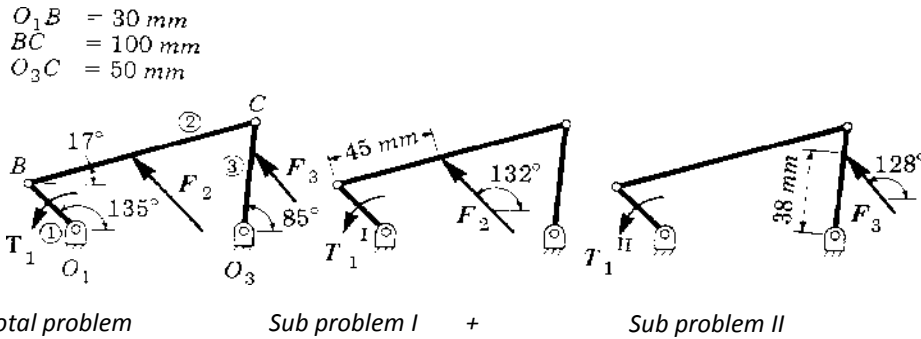


Figure 1.6(A) Graphical force analysis of a four-bar linkage, utilizing the principle of the superposition

SOLUTION

As shown in Figure 1.6A, the solution of the stated problem can be obtained by superposition of the solutions of sub problems *I* and *II*. In sub problem *I*, force F_3 is neglected, and in sub problem *II*, force F_2 is neglected. This process facilitates the solution by dividing a more difficult problem into two simpler ones.

The analysis of sub problem *I* is shown in Figure 1.6B, with quantities designated by superscript *I*. Here, member 3 is a two-force member because force F_3 is neglected. The direction of forces F_{23}^1 and F_{03}^1 are as shown, and the forces are equal and opposite (note that the magnitude and sense of these forces are as yet unknown). This information allows the analysis of member 2, which is a three-force member with completely known force F_2 , known direction for F_{32}^1 , and, using the concurrency point, known direction for F_{12}^1 . Scaling from the force polygon, the following force magnitudes are determined (the force directions are shown in Figure (1.6B):

$$F_{32}^1 = F_{23}^1 = F_{03}^1 = 21.0\text{ N} \qquad F_{12}^1 = F_{21}^1 = 36\text{ N}$$

Link 1 is subjected to two forces and couple T_1^1 , and for equilibrium,

$$F_{03}^{11} = 29.0\text{ N} \qquad F_{23}^{11} = F_{21}^{11} = F_{01}^{11}$$

$$\text{And; } T_1^1 = F_{21}^1 h^1 = (36\text{ N})(11\text{ mm}) = 396\text{ N}\cdot\text{mm} \text{ CW}$$

The analysis of sub problem *II* is very similar and is shown in Figure 1.6C, where superscript *II* is used. In this case, link 2 is a two-force member and link 3 is a three-force member, and the following results are obtained:

$$F_{03}^{11} = 29\text{ N} \qquad F_{23}^{11} = F_{21}^{11} = F_{01}^{11} = 17\text{ N}$$

$$\text{And; } T_1^{11} = F_{21}^{11} h^{11} = (17\text{ N})(26\text{ mm}) = 442\text{ N}\cdot\text{mm} \text{ CW}$$

The superposition of the results of Figures 1.6B and 5.6C is shown in Figure 1.6D. The results must be added vectorially, as shown. By scaling from the free-body diagrams, the overall bearing force magnitudes are

l.o.a. = line of action

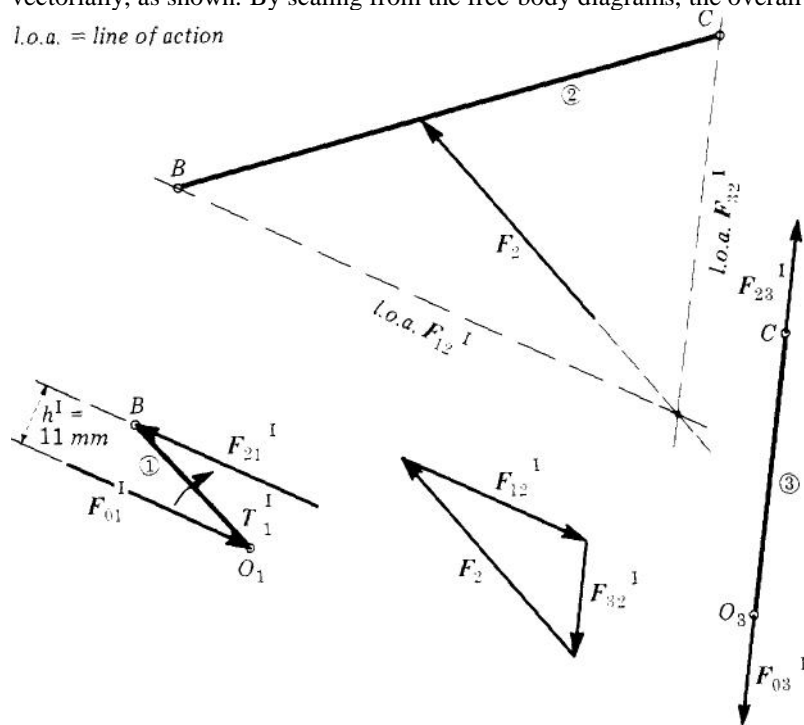


Figure 5.6B
The solution of
sub problem 1

$$F_{01} = 50N \quad F_{23} = 31N$$

$$F_{12} = 50N \quad F_{03} = 49N$$

And the net crankshaft torque is

$$T_1 = T_1^I + T_1^{II} = 396N \cdot mm + 442N \cdot mm = 838N \cdot mm \quad CW$$

The directions of the bearing forces are as shown in the figure. These resultant quantities represent the actual forces experienced by the mechanism. It can be seen from the analysis that the effect of the superposition principle, in this example, was to create sub problems containing two-force members, from which the separate analyses could begin. In an attempt of a graphical analysis of the original problem without superposition, there is not enough intuitive force information to analyze three-force members 2 and 3, because none of the bearing force directions can be determined by inspection.

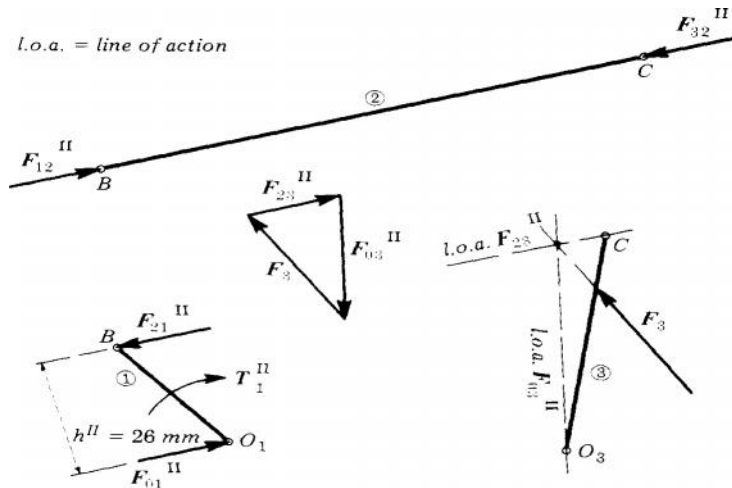


Figure 1.6C
The solution of sub problem II

PROBLEMS

Perform a graphical static-force analysis of the given mechanism. Construct the complete force polygon for determining bearing forces and the required input force or torque. Mechanism dimensions are given in the accompanying figures.

1- The applied piston load P on the offset slider crank mechanism of Figure1 remains constant as angle W varies and has a magnitude of 100 lb . Determine the required input torque T_1 for static equilibrium at the following crank positions:

- a. $W = 45^\circ$
- b. $W = 135^\circ$
- c. $W = 270^\circ$
- d. $W = 315^\circ$

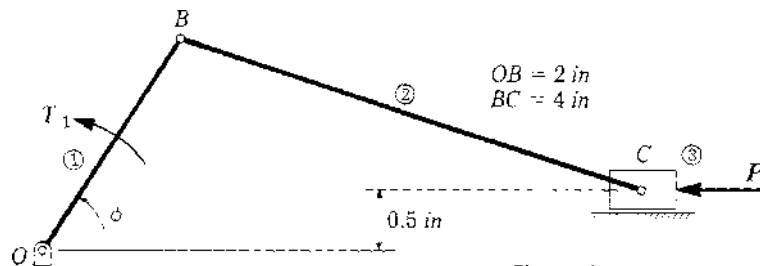


Figure 1

2- Determine the required input torque T_1 for static equilibrium of the mechanism shown in Figure2. Forces F_2 and F_3 , have magnitudes of 20 lb and 10 lb , respectively. Force F_3 acts in the horizontal direction.

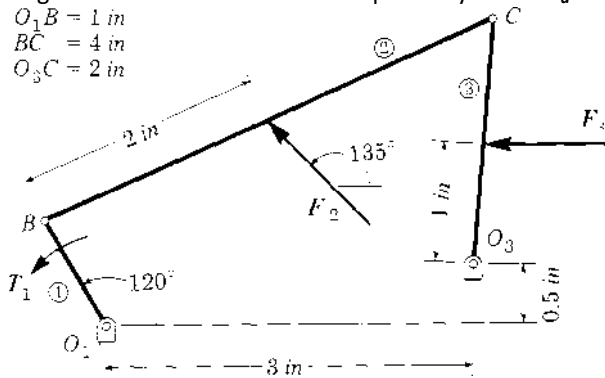


Figure 2

3- Determine the required input torque T_1 for static equilibrium of the mechanism shown in Figure 3. Torques T_2 and T_3 are pure torques, having magnitudes of $10\text{ N}\cdot\text{m}$ and $7\text{ N}\cdot\text{m}$, respectively.

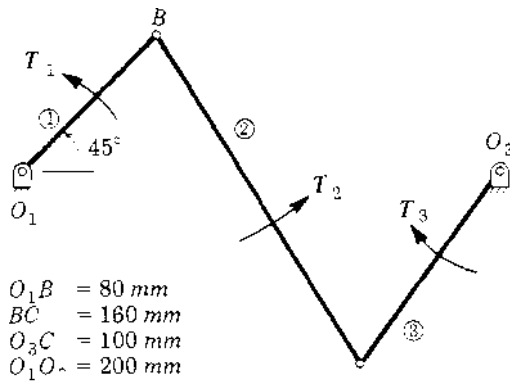


Figure 3

Dynamic Force Analysis

D'Alembert's Principle and Inertia Forces:

An important principle, known as d'Alembert's principle, can be derived from Newton's second law. In words, d'Alembert's principle states that the reverse-effective forces and torques and the external forces and torques on a body together give statical equilibrium.

$$F + (-ma_G) = 0 \quad (1.3A)$$

$$T_{eG} + (-I_G\Gamma) = 0 \quad (1.3B)$$

The terms in parentheses in Eqs. 1.3A and 1.3B are called the reverse-effective force and the reverse-effective torque, respectively. These quantities are also referred to as inertia force and inertia torque. Thus, we define the inertia force F_i , as

$$F_i = -ma_G \quad (1.4A)$$

This reflects the fact that a body resists any change in its velocity by an inertia force proportional to the mass of the body and its acceleration. The inertia force acts through the center of mass G of the body. The inertia torque or inertia couple C_i , is given by:

$$C_i = -I_G\Gamma \quad (1.4B)$$

As indicated, the inertia torque is a pure torque or couple. From Eqs. 5.4A and 5.4B, their directions are opposite to that of the accelerations. Substitution of Eqs. 5.4A and 5.4B into Eqs. 5.3A and 5.3B leads to equations that are similar to those used for static-force analysis:

$$\sum F = \sum F_e + F_i = 0 \quad (1.5A)$$

$$\sum T_G = \sum T_{eG} + C_i = 0 \quad (1.5B)$$

Where $\sum F$ refers here to the summation of external forces and, therefore, is the resultant external force, and

$\sum T_{eG}$ is the summation of external moments, or resultant external moment, about the center of mass G . Thus, the dynamic analysis problem is reduced in form to a static force and moment balance where inertia effects are treated

in the same manner as external forces and torques. In particular for the case of assumed mechanism motion, the inertia forces and couples can be determined completely and thereafter treated as known mechanism loads.

Furthermore, d'Alembert's principle facilitates moment summation about any arbitrary point P in the body, if we remember that the moment due to inertia force F , must be included in the summation. Hence,

$$\sum T_P = \sum T_{eP} + C_i + R_{PG} \times F_t = 0 \quad (1.5C)$$

Where; $\sum T_P$ is the summation of moments, including inertia moments, about point P . $\sum T_{eP}$ is the summation of external moments about P , C_i is the inertia couple defined by Eq. 1.4B, F is the inertia force defined by Eq. 1.4A, and R_{PG} is a vector from point P to point G . It is clear that Eq. 1.5B is the special case of Eq.1.5C, where point P is taken as the center of mass G (i.e., $R_{PG} = 0$).

For a body in plane motion in the xy plane with all external forces in that plane. Eqs. 5.5A and 5.5B become:

$$\sum F_x = \sum F_{ex} + F_{ix} = \sum F_{ex} + (-ma_{Gx}) = 0 \quad (1.6A)$$

$$\sum F_y = \sum F_{ey} + F_{iy} = \sum F_{ey} + (-ma_{Gy}) = 0 \quad (1.6B)$$

$$\sum T_G = \sum T_{eG} + C_i = \sum T_{eG} + (-I_G \Gamma) = 0 \quad (1.6C)$$

Where a_{Gx} and a_{Gy} are the x and y components of a_G . These are three scalar equations, where the sign convention for torques and angular accelerations is based on a right-hand xyz coordinate system; that is. Counterclockwise is positive and clockwise is negative. The general moment summation about arbitrary point P , Eq. 1.5C, becomes:

$$\begin{aligned} \sum T_P &= \sum T_{eP} + C_i + R_{PGx} \cdot F_{iy} - R_{PGy} \cdot F_{ix} \\ &= \sum T_{eP} + (-I_G \Gamma) + R_{PGx} (-ma_{Gy}) - R_{PGy} (-ma_{Gx}) = 0 \end{aligned} \quad (1.6D)$$

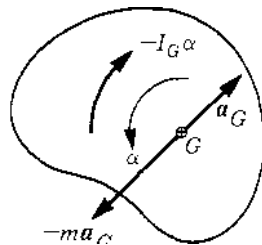
Where R_{PGx} and R_{PGy} are the x and y components of position vector R_{PG} . This expression for dynamic moment equilibrium will be useful in the analyses to be presented in the following sections of this chapter.

Equivalent Offset Inertia Force:

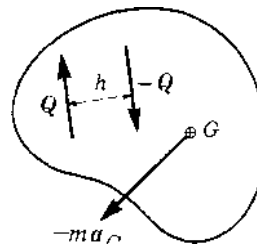
For purposes of graphical plane force analysis, it is convenient to define what is known as the equivalent offset inertia force. This is a single force that accounts for both translational inertia and rotational inertia corresponding to the plane motion of a rigid body. Its derivation will follow, with reference to Figures 1.7A through 1.7D.

Figure 1.7A shows a rigid body with planar motion represented by center of mass acceleration a_c and angular acceleration Γ . The inertia force and inertia torque associated with this motion are also shown. The inertia torque $-I_G \Gamma$ can be expressed as a couple consisting of forces Q and $(-Q)$ separated by perpendicular

(A)



(B)



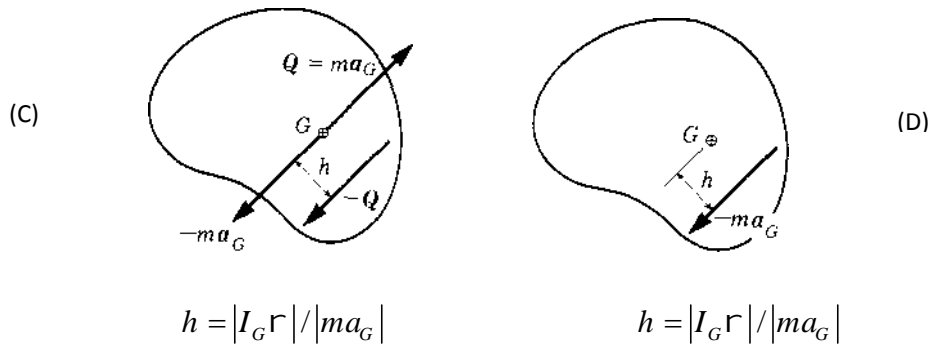


Figure 1.7 (A) Derivation of the equivalent offset inertia force associated with planer motion of a rigid body. (B) Replacement of the inertia torque by a couple. (C) The strategic choice of a couple. (D) The single force is equivalent to the combination of a force and a torque in figure 1.7(A)

Distance h , as shown in Figure 1.7B. The necessary conditions for the couple to be equivalent to the inertia torque are that the sense and magnitude be the same. Therefore, in this case, the sense of the couple must be clockwise and the magnitudes of Q and h must satisfy the relationship

$$|Q \cdot h| = |I_G \cdot r|$$

Otherwise, the couple is arbitrary and there are an infinite number of possibilities that will work. Furthermore, the couple can be placed anywhere in the plane.

Figure 1.7C shows a special case of the couple, where force vector Q is equal to ma_G and acts through the center of mass. Force $(-Q)$ must then be placed as shown to produce a clockwise sense and at a distance;

$$h = \frac{|I_G r|}{|Q|} = \frac{|I_G r|}{|ma_G|} \quad (1.7)$$

Force Q will cancel with the inertia force $F_I = -ma_G$, leaving the single equivalent offset force shown in Figure 5.7D, which has the following characteristics:

1. The magnitude of the force is $|ma_G|$.
2. The direction of the force is opposite to that of acceleration r .
3. The perpendicular offset distance from the center of mass to the line of action of the force is given by Eq. 1.7.
4. The force is offset from the center of mass so as to produce a moment about the center of mass that is opposite in sense to acceleration a .

The usefulness of this approach for graphical force analysis will be demonstrated in the following section. It should be emphasized, however, that this approach is usually unnecessary in analytical solutions, where Eqs. 1.6A to 1.6D. Including the original inertia force and inertia torque, can be applied directly.

Dynamic Analysis of the Four-Bar Linkage:

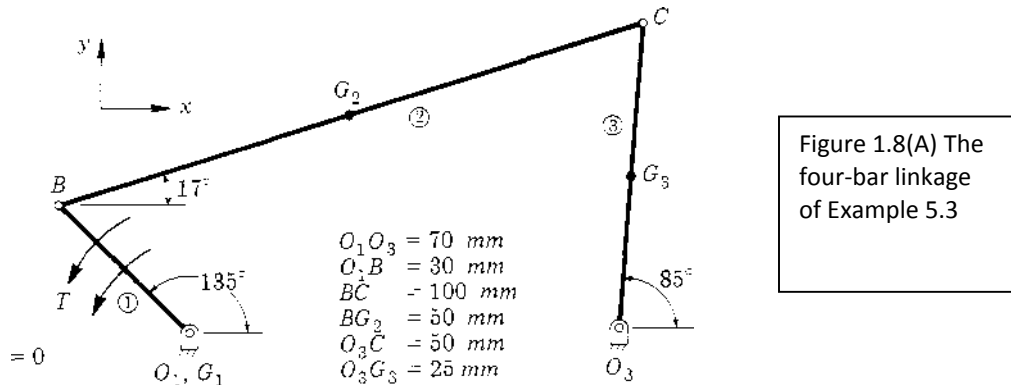
The analysis of a four-bar linkage will effectively illustrate most of the ideas that have been presented; furthermore, the extension to other mechanism types should become clear from the analysis of this mechanism.

PROBLEM 3

The four-bar linkage shown in Figure 1.8A has the dimensions shown in the figure where G refers to center of mass, and the mechanism has the following mass properties:

$$\begin{aligned}
 m_1 &= 0.10 \text{ kg} & I_{G_1} &= 20 \text{ kg} \cdot \text{mm}^2 \\
 m_2 &= 0.20 \text{ kg} & I_{G_2} &= 400 \text{ kg} \cdot \text{mm}^2 \\
 m_3 &= 0.30 \text{ kg} & I_{G_3} &= 20 \text{ kg} \cdot \text{mm}^2
 \end{aligned}$$

Determine the instantaneous value of drive torque T required to produce an assumed motion given by input angular velocity $\dot{S} = 95 \text{ rad/s}$ counterclockwise and input angular acceleration $\alpha_1 = 0$ for the position shown in the figure. Neglect gravity and friction effects.



SOLUTION

This problem falls in the first analysis category that is given the mechanism motion, determine the resulting bearing forces and the necessary input torque. Therefore, the first step in the solution process is to determine the inertia forces and inertia torques. Thereafter, the problem can be treated as though it were a static-force analysis problem.

Kinematics analysis of the mechanism can be accomplished by using any of the methods presented in earlier chapters. Figure 1.8B shows a graphical analysis employing velocity and acceleration polygons. From the analysis, the following accelerations are determined:

$$\begin{aligned}
 a_{C_1} &= 0 (\text{Stationary Center of mass}) & r_1 &= 0 (\text{given}) \\
 a_{C_2} &= 235,000 \angle 312^\circ \text{ mm/Sec}^2 & r_2 &= 520 \text{ rad/s}^2 \quad \text{ccw} \\
 a_{C_3} &= 235,000 \angle 308^\circ \text{ mm/Sec}^2 & r_3 &= 2740 \text{ rad/s}^2 \quad \text{cw}
 \end{aligned}$$

Where the angles of the acceleration vectors are measured counterclockwise from the positive x direction shown in Figure 5.8A. From Eqs. 1.4A and 1.4B, the inertia forces and inertia torques are;

$$F_{i1} = 0$$

$$F_{i2} = -m_2 a_{G2} = 47,000 \angle 132^\circ \text{ kg} \cdot \text{mm} / \text{s}^2 = 47 \angle 132^\circ \text{ N}$$

$$F_{i3} = -m_3 a_{G3} = 30,000 \angle 128^\circ \text{ kg} \cdot \text{mm} / \text{s}^2 = 30 \angle 132^\circ \text{ N}$$

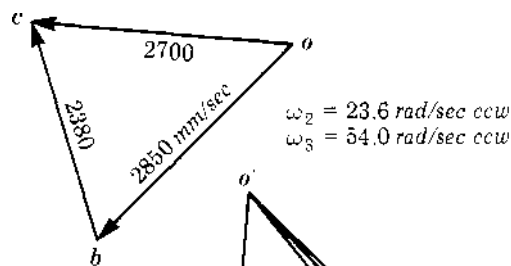
$$C_{i1} = 0$$

$$C_{i2} = -I_{G2} \Gamma_2 = 208,000 \text{ kg} \cdot \text{mm}^2 / \text{s}^2 \text{ cw} = 208 \text{ N} \cdot \text{mm} \text{ cw}$$

$$C_{i3} = -I_{G3} \Gamma_3 = 274,000 \text{ kg} \cdot \text{mm}^2 / \text{s}^2 \text{ ccw} = 274 \text{ N} \cdot \text{mm} \text{ ccw}$$

The inertia forces have lines of action through the respective centers of mass, and the inertia torques are pure couples.

Velocity polygon



Acceleration polygon

$$a_{G2} = 235,000 \angle 312^\circ \text{ mm} / \text{Sec}^2$$

$$\Gamma_2 = 520 \text{ rad} / \text{Sec} \text{ ccw}$$

$$a_{G3} = 100,000 \angle 308^\circ \text{ mm} / \text{Sec}^2$$

$$\Gamma_3 = 2740 \text{ rad} / \text{Sec} \text{ cw}$$

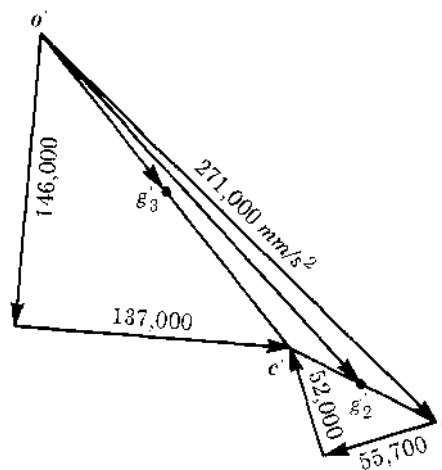


Figure 1.8(B)
the velocity and
acceleration
analysis
necessary for
determination
of inertia forces
and inertia

GRAPHICAL SOLUTION

In order to simplify the graphical force analysis, we will account for the inertia torques by introducing equivalent offset inertia forces. These forces are shown in Figure 2.8C, and their placement is determined according to the previous section. For link 2, the offset force F_2 is equal and parallel to inertia force F_{i2} . Therefore,

$$F_2 = 47 \angle 132^\circ \text{ N}$$

It is offset from the center of mass G_2 by a perpendicular amount equal to

$$h_2 = \frac{|I_{G2} \Gamma_2|}{|m_2 a_{G2}|} = \frac{208}{47} = 4.43 \text{ mm}$$

And this offset is measured to the left as shown to produce the required clockwise direction for the inertia moment about point G_2 . In a similar manner, the equivalent offset inertia force for link 3 is

$$F_3 = 30 \angle 128^\circ N \quad \text{at an offset distance} \quad h_3 = \frac{|I_{G_3} \Gamma_3|}{|m_3 a_{G_3}|} = \frac{274}{30} = 9.13 \text{ mm}$$

Where this offset is measured to the right from G_3 to produce the necessary counterclockwise inertia moment about G_3 . From the values of h_2 and h_3 and the angular relationships, the force positions r_2 and r_3 in Figure 5.8C are computed to

$$r_2 = BG_2 - \frac{h_2}{\cos(132^\circ - 17^\circ - 90^\circ)} = 45.10 \text{ mm}$$

be

$$r_3 = O_3 G_3 + \frac{h_3}{\cos(90^\circ + 85^\circ - 128^\circ)} = 38.40 \text{ mm}$$

Now, we wish to perform a graphical force analysis for known forces F_2 and F_3 . This has been done in Example Problem 1.2, and the reader is referred to that

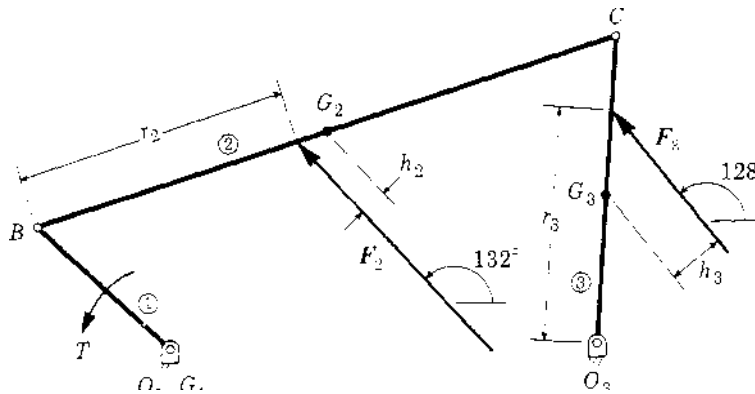


Figure 1.8(C)
Equivalent offset
inertia forces for
members 2 and 3

Analysis. The required input torque was found to be $T = 383 \text{ N}\cdot\text{mm cw}$

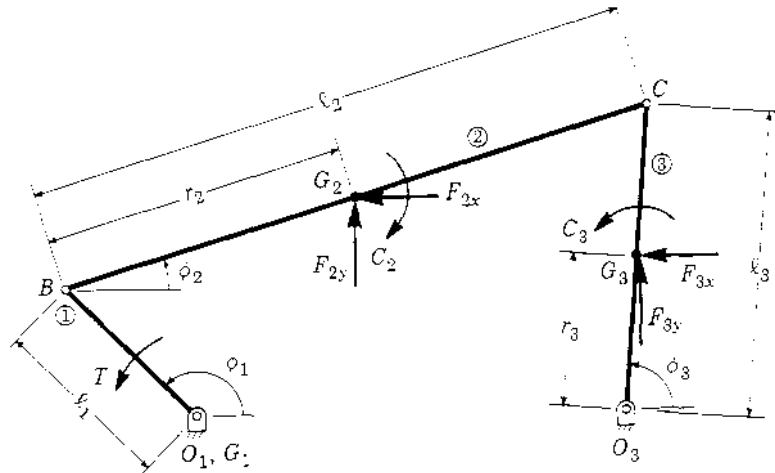
ANALYTICAL SOLUTION

Having determined the equivalent offset inertia forces F_2 and F_3 the analytical solution could proceed according to Example Problem 9, 6, which examined the same problem. However, it is not necessary to convert to the offset force, and here we will carry out the analytical solution in terms of the original inertia forces and inertia couples.

Figure 1.8D shows the linkage with the inertia torques and the inertia forces in xy coordinate form. Consistent with Figure 1.15A, we define the following quantities:

$$\begin{aligned}
\ell_1 &= 30\text{mm} & \ell_2 &= 100\text{mm} & \ell_3 &= 50\text{mm} \\
\omega_1 &= 135^\circ & \omega_2 &= 17^\circ & \omega_3 &= 85^\circ \\
r_1 &= 0 & r_2 &= 50\text{mm} & r_3 &= 25\text{mm} \\
F_{2x} &= 47 \cos(132^\circ) = -31.40\text{N} & F_{2y} &= 47 \sin(132^\circ) = 34.90\text{N} \\
F_{3x} &= 30 \cos(128^\circ) = -18.50\text{N} & F_{3y} &= 30 \sin(128^\circ) = 23.60\text{N} \\
C_2 &= -208\text{N} \cdot \text{mm} & C_3 &= 274\text{N} \cdot \text{mm} \\
F_{1x} &= F_{1y} = C_1 = 0
\end{aligned}$$

Figure 1.8(D)
Combinations of inertia forces and inertia torques for members 2 and 3



Where the differences are due to round off:

$$\begin{aligned}
a_{11} &= -49.8 & a_{21} &= 29.2 & b_1 &= -786 \\
a_{12} &= 4.36 & a_{22} &= -95.6 & b_2 &= -1920
\end{aligned}$$

Then,

$$\begin{aligned}
F_{23} &= 31.30\text{N} & F_{12} &= 50.30\text{N} \\
F_{03} &= 49.20\text{N} & F_{01} &= 50.30\text{N}
\end{aligned}$$

And $T = -851\text{N} \cdot \text{mm}$

Thus, it can be seen that the general analytical solution of the four-bar linkage presented in this Chapter for static-force analysis is equally well suited for dynamic-force analysis. Before leaving this example, a couple of general comments should be made. First, the torque determined is the instantaneous value required for the prescribed motion, and the value will vary with position. Furthermore, for the position considered, the torque is opposite in direction to the angular velocity of the crank. This can be explained by the fact that the inertia of the mechanism in this position is tending to accelerate the crank in the counterclockwise direction, and, therefore, the required torque must be clockwise to maintain a constant angular speed. If a constant speed is to be maintained throughout the mechanism cycle, then there will be other positions of the mechanism for which the required torque will be counterclockwise. The second comment is that it may be impossible to find a mechanism actuator, such as an electric motor, that will supply the required torque versus position behavior. This problem can be alleviated, however, in the case of a "constant"

rotational speed mechanism through the use of a device called a flywheel, which is mounted on the input shaft and produces a relatively large mass moment of inertia for crank 1. The flywheel can absorb mechanism torque and energy- variations with minima] speed fluctuation and. thus, maintains an essentially constant input speed. In such a case. The assumed-motion approach to dynamic-force analysis is appropriate.

Dynamic Analysis of the Slider-Crank Mechanism:

Dynamic forces are a very important consideration in the design of slider crank mechanisms for use in machines such as internal combustion engines and reciprocating compressors. Dynamic-force analysis of this mechanism can be carried out in exactly the same manner as for the four-bar linkage in the previous section. Following such a process a kinematics analysis is first performed from which expressions are developed for the inertia force and inertia torque for each of the moving members, These quantities may then be converted to equivalent offset inertia forces for graphical analysis or they may be retained in the form of forces and torques for analytical solution, utilizing, in either case, the methods presented in this chapter. In fact, the analysis of the slider crank mechanism is somewhat easier than that of the four-bar linkage because there is no rotational motion and, in turn, no inertia torque for the piston or slider, which has translating motion only. The following paragraphs will describe an analytical approach in detail.

Figure 1.9A is a schematic diagram of a slider crank mechanism, showing the crank 1, the connecting rod 2, and the piston 3, all of which are assumed to be rigid. The center of mass locations are designated by letter **G**, and the members have masses **m**, and moments of inertia I_{Gi} , $i = 1, 2, 3$. The following analysis will consider the relationships of the inertia forces and torques to the bearing reactions and the drive torque on the crank, at an arbitrary mechanism position given by crank angle θ . Friction will be neglected.

Figure 1.9B shows free-body diagrams of the three moving members of the linkage. Applying the dynamic equilibrium conditions. Eqs. 1.6A to 1.6D, to each member yields the following set of equations. For the piston (moment equation not included):

$$F_{23x} + (-m_3 a_{G3}) = 0 \tag{1.8A}$$

$$F_{03y} + F_{23y} = 0 \tag{1.8B}$$

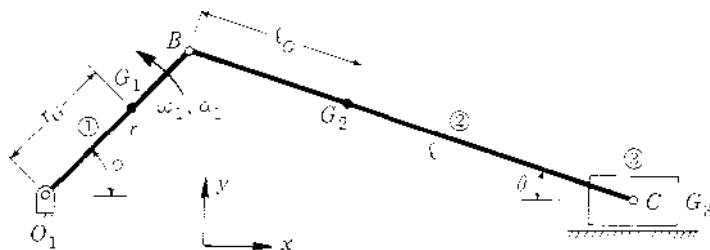


Figure 1.9(A) Dynamic-force analysis of a slider crank mechanism

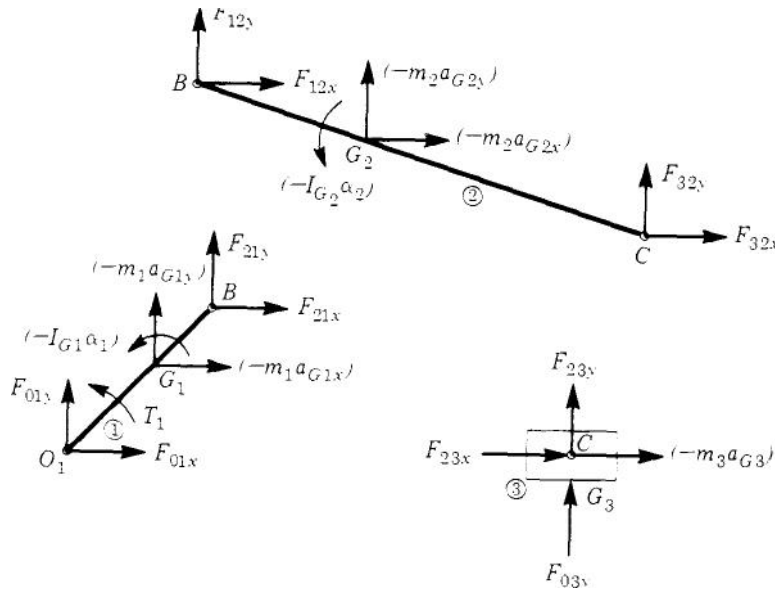


Figure 1.9(B) Free-body diagrams of the moving members

For the connecting rod (moments about point **B**):

$$F_{12x} + F_{32x} + (-m_2 a_{G2x}) = 0 \quad (1.8C)$$

$$F_{12y} + F_{32y} + (-m_2 a_{G2y}) = 0 \quad (1.8D)$$

$$F_{32x} \ell \sin \theta + F_{32y} \ell \cos \theta + (-m_2 a_{G2x}) \ell_G \sin \theta + (-m_2 a_{G2y}) \ell_G \cos \theta + (-I_{G2} \Gamma_2) = 0 \quad (1.8E)$$

For the crank (moments about point **O1**):

$$F_{01x} + F_{21x} + (-m_1 a_{G1x}) = 0 \quad (1.8F)$$

$$F_{01y} + F_{21y} + (-m_1 a_{G1y}) = 0 \quad (1.8G)$$

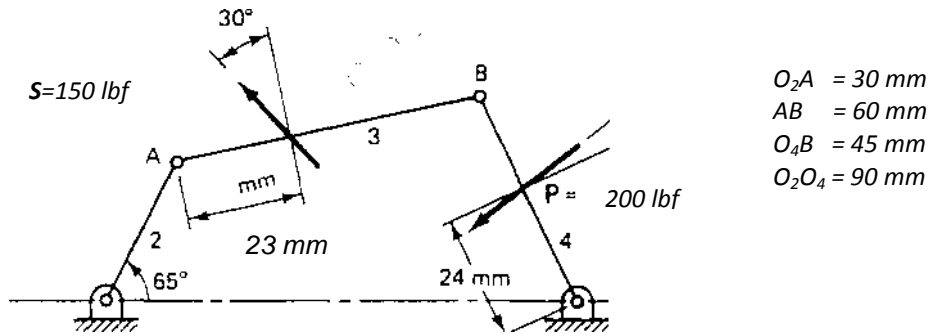
$$T_1 - F_{21x} r \sin \omega + F_{21y} r \cos \omega + (-m_1 a_{G1x}) r_G \sin \omega + (-m_1 a_{G1y}) r_G \cos \omega + (-I_{G1} \Gamma_1) = 0 \quad (1.8H)$$

Where T is the input torque on the crank. This set of equations embodies both of the dynamic-force analysis approaches described in Newton's Laws. However, its form is best suited for the case of known mechanism motion, as illustrated by the following example.

Question 1:

The four-bar mechanism of Figure has one external force $P = 200 \text{ lbf}$ and one inertia force $S = 150 \text{ lbf}$ acting on it. The system is in dynamic equilibrium as a result of torque T_2 applied to link 2. Find T_2 and the pin forces.

(a) Use the graphical method based on free-body diagrams.

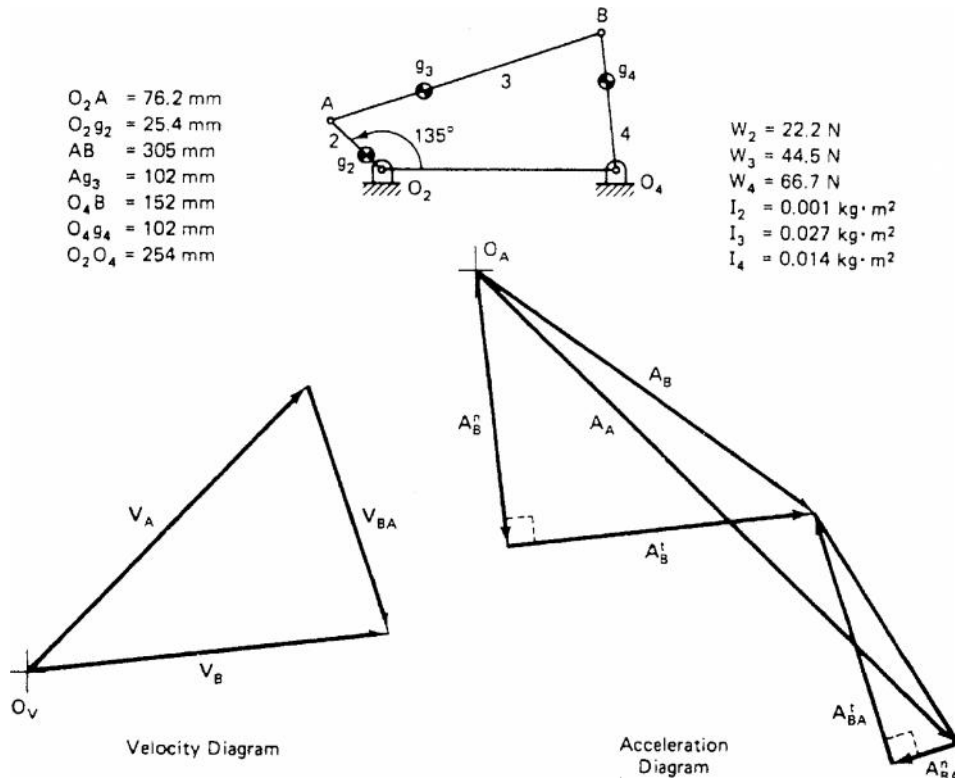


Question 2:

The input crank of the four-bar linkage of Figure rotates at a constant speed of $\omega_2 = 500 \text{ rad/Sec (C.W)}$. Each link has significant inertia. The velocity and acceleration diagrams are provided in the figure. Calculate the values of all velocities and accelerations in these diagrams.

Then;

- (a) Determine the linear accelerations of each center of gravity and angular accelerations Γ_2, Γ_3 and Γ_4 .
- (b) Find the inertia forces F_{02}, F_{03} and F_{04} .
- (c) Find the offsets V_2, V_3 and V_4 of the inertia forces.
- (d) Sketch the inertia forces in their correct positions on the linkage.
- (e) Find the directions and magnitudes of the pin forces at A and B.



Question 3:

The slider-crank mechanism of Figure is to be analyzed to determine the effect of the inertia of the connecting rod (link 3). The velocity diagram is shown in the figure and the magnitude of V_A is given. Calculate the crank vector O_2A and the input angular velocity ω_2 , and proceed to calculate the values of all vectors in the velocity diagram. Then;

- Determine the linear acceleration of the center of gravity of link 3 and the angular acceleration Γ_3 .
- Find the inertia force F_{03} of the coupler link.
- Find the offset V_3 of the inertia force F_{03} .
- Sketch* the inertia force in its correct position on the linkage.
- Find the directions and magnitudes of the pin forces at A and B.
- Determine the required input torque to drive this mechanism in this position under the conditions described in this problem.

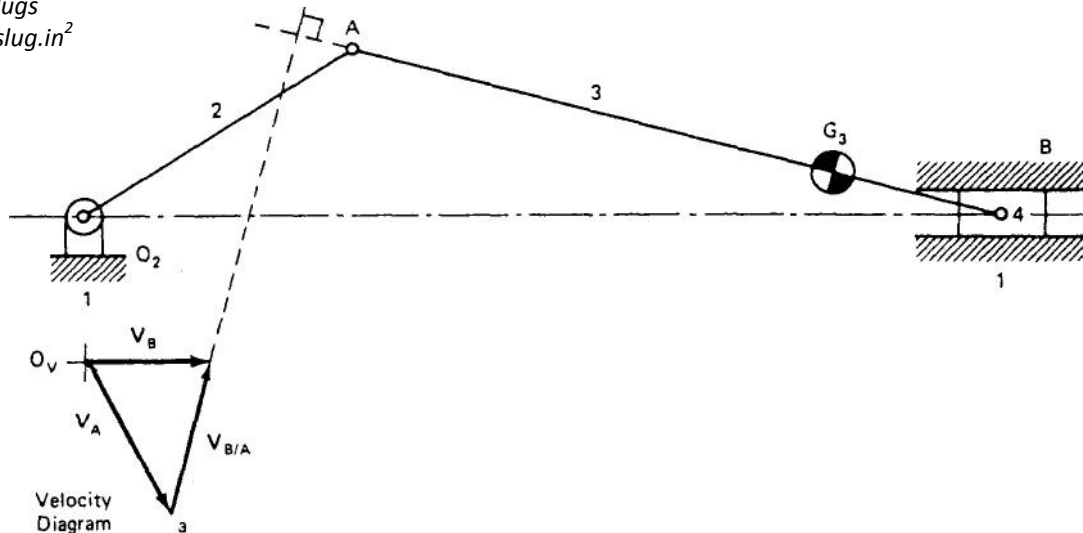
$$AB = 4 \text{ in}$$

$$AG_3 = 3 \text{ in}$$

$$O_2B = 5.5 \text{ in}$$

$$M_3 = 3 \text{ slugs}$$

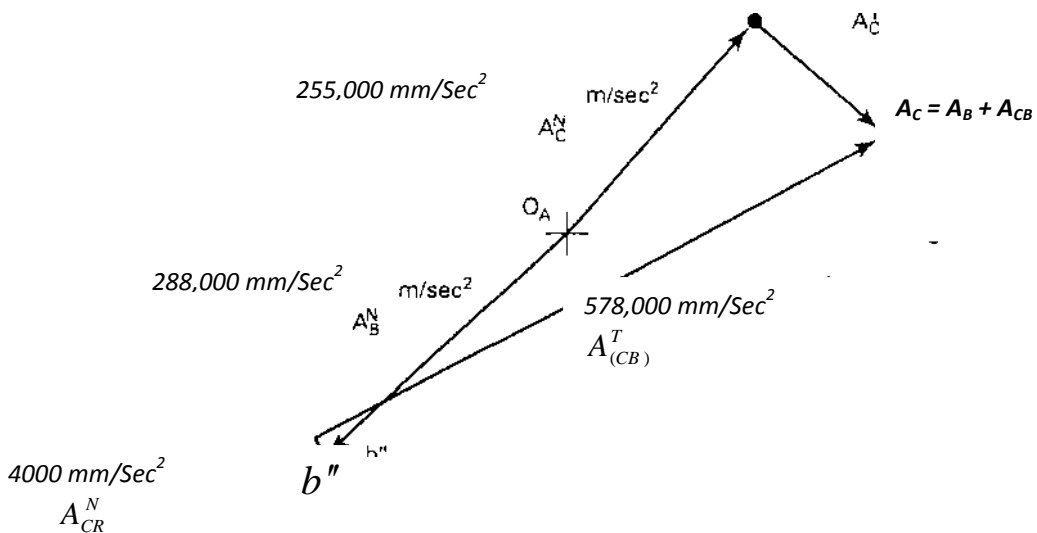
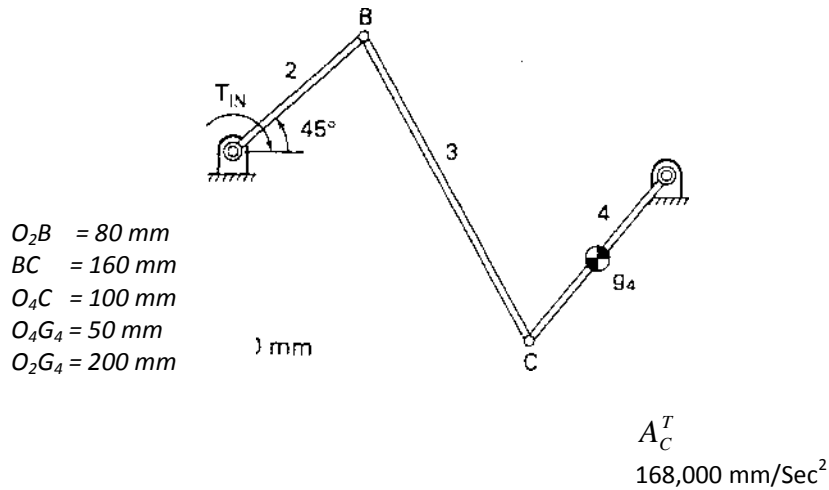
$$I_3 = 12 \text{ slug.in}^2$$



$$V_A = 20 \text{ in/Sec}$$

Question 4:

- Find the magnitude A_{g4} .
- Find the angular accelerator Γ_4 .
- What is the magnitude of the inertia force F_{04} ?
- What is the magnitude of the offset V_4 ?
- Draw* the vector F_{04} in the correct location on the mechanism.
- Given that the mechanism is driven by an input torque, T_{IN} , applied to link 2. *Determine* the following: magnitudes of all pin forces, and magnitude and direction of the input torque.



Flywheel

Application of slider-crank mechanism can be found in reciprocating (steam) engines in the power plant i.e. internal combustion engines, generators to centrifugal pumps, etc. Output is non-uniform torque from crankshaft; accordingly there will be fluctuation in speed and subsequently in voltage generated in the generator that is objectionable or undesirable. Output torque at shaft is required to be uniform. Other kind of applications can be in punch press. It requires huge amount of power for small time interval. Remaining time of cycle it is ideal. Large motor that can supply huge quantity of energy for a small interval is required. Output power at piston is required to be non-uniform. These can be overcome by using flywheel at the crankshaft. This will behave like a reservoir of

energy. This will smoothen out the non-uniform output torque from crankshaft. Also it will store energy during the ideal time and redistribute during the deficit period.

Turning moment diagrams and fluctuations of the crank shaft speed:

A turning moment (crank torque) diagram for a four-stroke internal combustion engine is shown in Figure 1. The complete cycle is of 720° . From the static and inertia force analyses $T - \dots$ can be obtained (at interval of 15° or 5° preferably).

Engine turning moment diagram:

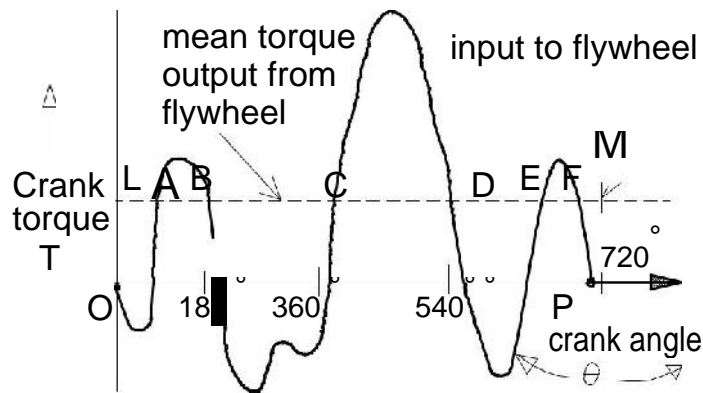


Figure 1 Turning moment diagram

Torque is negative in some interval of the crank angle, it means energy is supplied to engine during this period i.e. during the compression of the gas and to overcome inertia forces of engine members. This is supplied by the flywheel (and inertia of engine members), which is attached to the crankshaft. When flywheel is attached to the crankshaft. LM in diagram shown is the mean torque line. It is defined as

$$T_m = \frac{\sum_{i=1}^N T_i}{N} \quad (1)$$

If, $T_m = 0$ then no net energy in the system, $T_m > 0$ then there is an excess of the net energy in the system and $T_m < 0$ then there is a deficit of the net energy in the system. Area OLMP = net (energy) area of turning moment diagram = $T_m (4 \text{)}$. During interval AB, CD and EF, the crank torque is more than the mean torque means hence excess of energy is supplied to crank i.e. it will accelerate (). During other interval i.e. LA, BC, DE and FM, the crank torque T is less than the mean torque T_m i.e. there is deficit in energy i.e. crank will decelerate ().

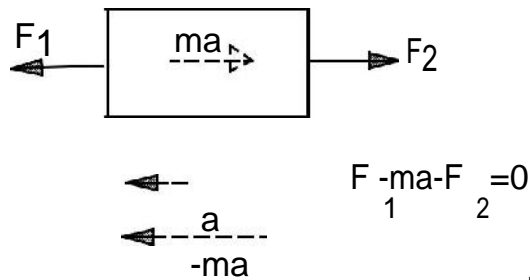


Figure 2 Linear acceleration of a body

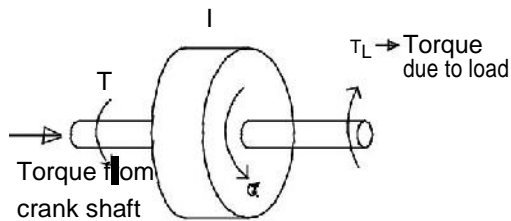


Figure 3 Angular acceleration of a body

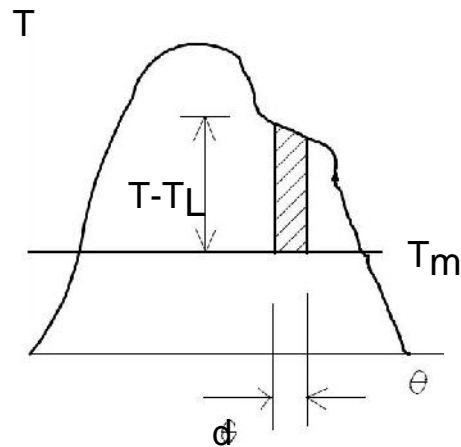


Figure 4 T-θ diagram

From Newton's second law, we have

$$T = I \alpha$$

$$T - T_L = I \frac{d\omega}{dt} \quad (2)$$

with

$$\frac{d\omega}{dt} = \frac{d}{d\theta} \frac{d\theta}{dt} = \frac{d\omega}{d\theta} \quad (3)$$

Substituting eqn. (3) in (2), we get

$$T - T_L = I \frac{d\omega}{d\theta} \quad \text{or} \quad (T - T_L)d\theta = I d\omega \quad (4)$$

Integrating from $\theta = \theta_{\min}$ to $\theta = \theta_{\max}$, we get

$$E = \int_{\theta_{\min}}^{\theta_{\max}} (T - T_L)d\theta = I \left(\omega_{\max}^2 - \omega_{\min}^2 \right) \quad (5)$$

where E is the net area in T- θ diagram between θ_{\min} and θ_{\max} , and I is the polar mass moment of

inertia. A plot of shaft torque versus crank angle shows a large variation in magnitude and sense of torque as shown in Figure 4. Since in some phases the torque is in the same sense as the crank motion and in other phases the torque is opposite to the crank motion. It would seem that the assumption of constant crank speed is invalid since a variation in torque would produce a variation in crank speed in the cycle. However, it is usual and necessary to fix a flywheel to the crankshaft and a flywheel of relatively small moment of inertia will reduce crank speed variations to negligibly small values (1 or 2% of the crank speed). We cannot change output torque from the engine (it is fixed) but by putting flywheel we can regulate speed variation of crankshaft in cycle.

Our interest is to find maximum and minimum speeds and its positions in Figure 5. Points A, B, C, D, E and F are the points where T- θ diagram cuts the mean torque line. These points are transition points from deficit to extra energy or vice versa. So crank starts accelerate from deceleration from such points or vice versa. For example at points: A, C, E accelerate and at B, D, F decelerate. At all such points have zero velocity slope i.e. having velocity maximum or minimum. Crank speed diagram can be drawn qualitatively (approximately) as shown in Figure 5, where c is the minimum speed location. Area of turning moment diagram represents energy for a particular period. Net energy between the maximum speed and the minimum speed instant is termed as fluctuation of energy. For this case area of diagram between C and D or between D and C through points E, F, M, L, A, B and C. Turning moment diagram for multi cylinder engine can be obtained by T- θ of individual engine by super imposing them in proper

phase. For a four cylinder (four-stroke) engine the phase difference would be $720^\circ/4=180^\circ$ or for a six cylinder four-stroke engine the phase difference = $720^\circ/6= 120^\circ$.

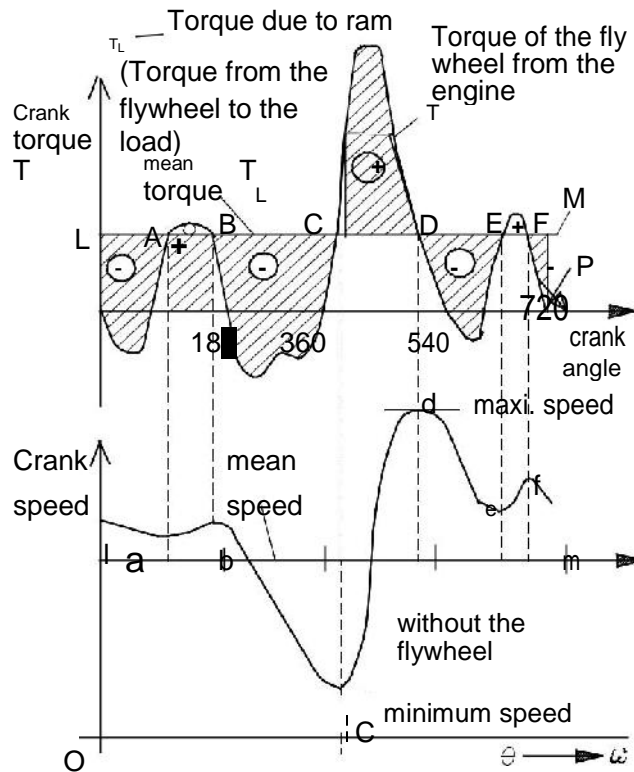


Figure 5 Fluctuation of the energy

For multi cylinder engine $T - \omega$ will be flat compare with single cylinder engine also the difference of maximum and minimum speed will be less. The coefficient of fluctuation of speed is defined as

$$s = \frac{\omega_{max} - \omega_{min}}{\omega_{mean}} \quad (6)$$

with

$$\omega_{mean} = \frac{\omega_{max} + \omega_{min}}{2} \quad (7)$$

where ω_{mean} is the average speed. The fluctuation of energy, E, is represented by corresponding area in $T - \omega$ diagram as

$$E = \frac{1}{2} I (\omega_{max}^2 - \omega_{min}^2) = I \left(\frac{\omega_{max} + \omega_{min}}{2} \right) (\omega_{max} - \omega_{min}) = s I \omega_{mean}^2 \quad (8)$$

By making I as large as possible, the fluctuation of speed can be reduced for the same fluctuation of energy.

For the disc type flywheel the diameter is constrained by the space and thinness of disc by stress

$$I = \frac{1}{2} Mr^2 \quad \text{with} \quad k = r / \sqrt{2} \quad (9)$$

where r is the radius of the disc and k is the radius of gyration. For rim type flywheel diameter is restricted by centrifugal stresses at rim

$$I = Mr_m^2 \quad \text{with} \quad k = r_m \quad (10)$$

Equation (9) or (10) gives the mass of rim. The mass of the hub and the arm also contribute by small amount to I, which in turn gives the fluctuation of speed slightly less than required. By experience equation (10) gives total mass of the flywheel with 90% of the rim & 10% for the hub and the arm. Typical values of the coefficient of fluctuation are $\delta = 0.002$ to 0.006 for electric generators and 0.2 for centrifugal pumps for industrial applications.

Flywheel:

A rigid body rotating about a fixed point with an angular velocity ω (rad/s) and having mass moment of inertia I (kg-m²) about the same point, the kinetic energy will be

$$T = \frac{1}{2} I \omega^2 \quad (11)$$

For a flywheel having the maximum speed is ω_{max} and the minimum speed is ω_{min} the change in the kinetic energy or fluctuation of energy $E = I (\omega_{max}^2 - \omega_{min}^2) / 2$. Let V is the linear velocity of a point at a radius r from the center of rotation of flywheel E can be written as

$$E = 0.5 I r^2 (V_{max}^2 - V_{min}^2) \quad (12)$$

Also coefficient of fluctuation can be written as

$$s = \frac{V_{\max} - V_{\min}}{V} \quad (13)$$

with

$$V = \frac{V_{\max} + V_{\min}}{2} \quad (14)$$

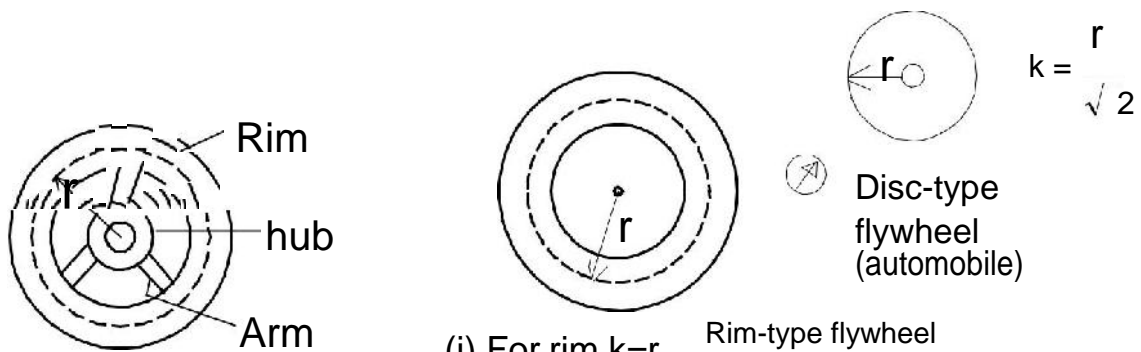


Figure 6 A rim type flywheel

(i) For rim $k=r$ Rim-type flywheel (for steam engine or punch press)

Figure 7 Polar mass moment of inertia of rim and disc type flywheel

Combining equations (13) and (14) with equation (12), we get

$$E = I \omega^2 = \frac{I}{r^2} V^2 \quad \text{with } I = mk^2 \quad (15)$$

Equation (15) becomes

$$E = m s k^2 \omega^2 = m \frac{s k^2 V^2}{r^2} \quad (16)$$

Mass of flywheel (or polar mass moment of inertia) can be obtained as

$$M = \frac{E}{k^2 \omega^2} = \frac{E r^2}{s k^2 V^2} \quad I = \frac{E}{s \omega^2} = \frac{E r^2}{s V^2} \quad (17)$$

On neglecting the effect of arm and hub, k can be taken as the mean radius of rim r_m . Taking $r = r_m$, and

$k = r_m$, we get

$$M = \frac{E}{s V^2} \quad (18)$$

On using equation (13), we get

$$M = \frac{2E}{(V_{\max}^2 - V_{\min}^2)} \quad (19)$$

Since $V_{\max}^2 - V_{\min}^2 = \frac{(V_{\max} + V_{\min})}{2} \cdot 2(V_{\max} - V_{\min}) = V (2 sV)$, hence

$$sV^2 = 0.5(V_{\max}^2 - V_{\min}^2) \quad (20)$$

Equations (18) or (19) can be used for finding mass of the flywheel. The 90% of M will be distributed at rim and 10% for the hub and arms. By experience the maximum velocity V_{\max} is limited by the material and centrifugal stresses at the rim.

Flywheel of a Punch Press:

Let d be the diameter of hole to be punched, t is the thickness of plate to be punched, $f_{s\max}$ is the resistance to shear (shear stress), T is the time between successive punch (punching period), t_p is the time for the actual punching operation. ($< 0.1T$) and N is speed of motor in rpm to which the flywheel is attached. Experiments show that: (i) the maximum force P occurs at time $= (3/8)t_p$ and (ii) the area under the actual force curve i.e. the energy required to punch a hole is equal to rectangular area (shaded area), hence

$$\text{Energy required for punching a hole } W = Pt / 2 \quad (21)$$

In other words the average force is half the maximum force.

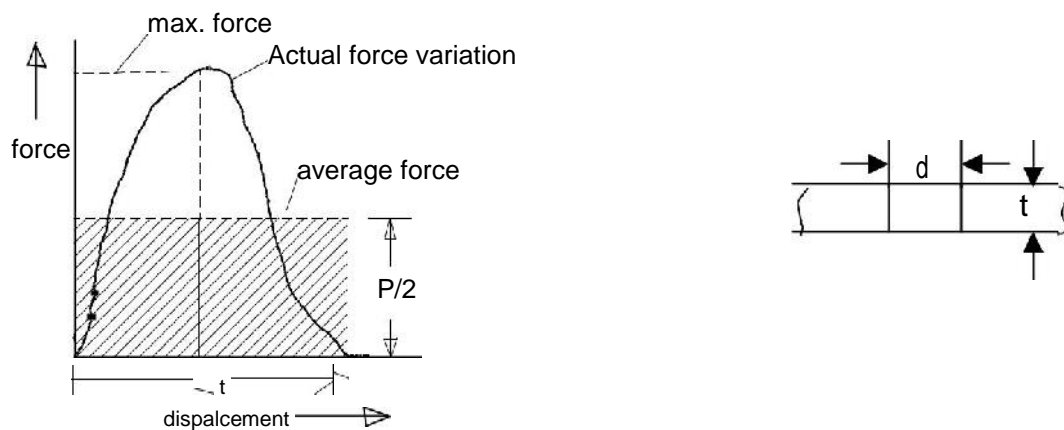


Figure 8 Punching force variation with deformations

Maximum force required to punch a hole

$$P = f_{s \max} dt \quad (22)$$

Combining equations (21) and (22), it gives

$$W = 0.5Pt = 0.5 \left(f_{s \max} dt \right) t \quad (23)$$

where $f_{s \max}$ is in N/m^2 , d in m , t in m , W in $N\cdot m$ and t_p in sec . Average power during punching

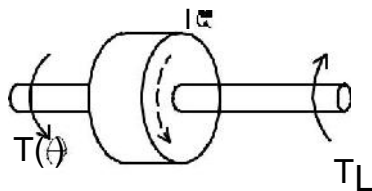
$$W / (\text{time for actual punching}) = \frac{0.5 \left(f_{s \max} d t^2 \right)}{t_p} \text{ Watt} \quad (24)$$

Hence, in absence of the flywheel the motor should be capable of supplying large power instantly as punching is done almost instantaneously. If flywheel is attached to the motor shaft, then the flywheel store energy during ideal time and will give back during the actual punching operation

$$\text{Average power required from motor} = W / (\text{Punching interval}) = \frac{0.5 \left(f_{s \max} d t^2 \right)}{T} \text{ Watt} \quad (25)$$

Average power from eqn. (25) will be for less than that from equation (24) (e.g. of the order of 1/10).

Steam engine



$$T(\theta) - T_L = I \ddot{\theta}$$

Figure 9 (a) Steam engine

Punch Press

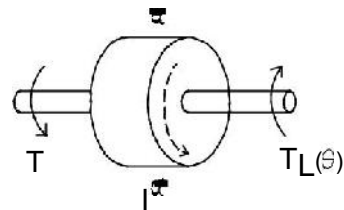


Figure 10(a) Punch press

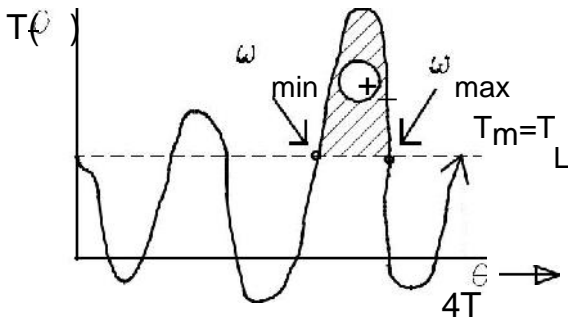


Figure 9(b) A turning moment diagram

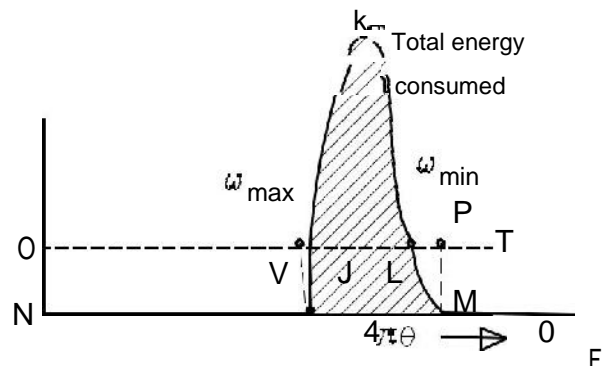


Figure 10(b) A turning moment diagram

In Figure 10(b) the total energy consumed during ω_{max} and ω_{min} = area IJLM.

The total energy supplied in period during same period (ω_{max} to ω_{min}) = area IVPM

Hence, the fluctuation of the energy $E = IJLM - IVPM = \text{area NOPM} - \text{area IVPM}$.

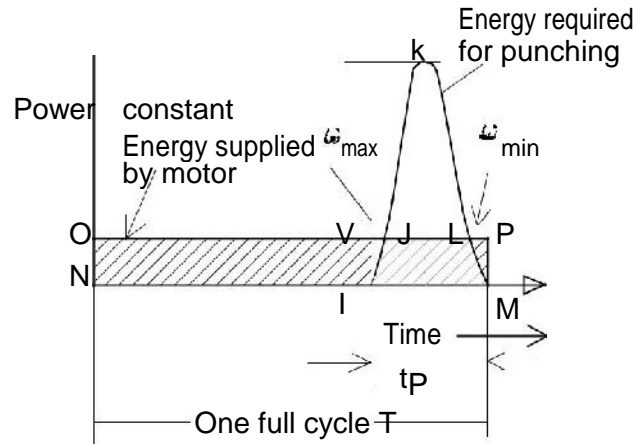


Figure Turning moment diagram if a punch press

Hence,

$$E = \frac{1/2 f_s dt^2}{T} \times T - \frac{1/2 f_s dt^2}{T} t_p$$

The fluctuation of energy will be the power supplied by the motor during the ideal period. Whatever energy is supplied during the actual punching will also be consumed in the punching operation. Maximum speed will occur just before the punching and minimum speed will occur just after the punching. The net energy gained by the flywheel during this period i.e. from the minimum speed to the maximum speed (or vice versa) will be the fluctuation of energy. The mass of flywheel can be obtained by:

$$M = E / V_s^2$$

for given f_s and V_s , once E is calculated from eqn. (26).

Location of the maximum and minimum speeds:

Let A_i be the area of the respective loop, ω_0 is the speed at start of cycle (datum value). We will take datum at starting point and will calculate energy after every loop. At end of cycle total energy should be zero. The maximum speed is at the maximum energy (7 units) and the minimum speed is at the minimum

energy (-2 units). $E = \text{Net area between } \omega_{\max} \text{ and } \omega_{\min} (-4+2-7=-9 \text{ units})$ or between ω_{\min} and ω_{\max} (4-3+2-1+7=9 units) = $0.5I (\omega_{\max}^2 - \omega_{\min}^2)$.

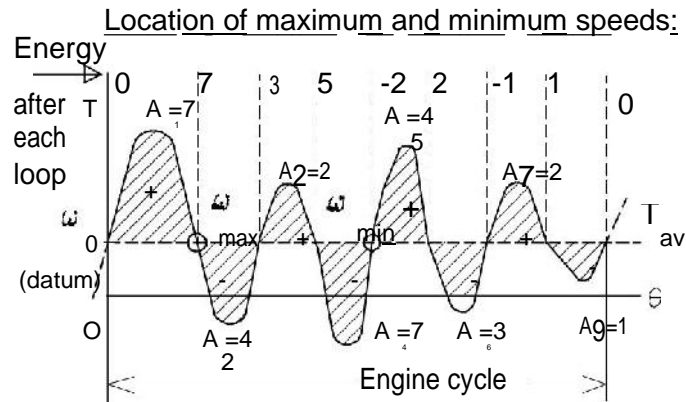


Figure 12 Turning moment diagram

Analytical expressions for turning moment: The crankshaft torque is periodic or repetitive in nature (over a cycle), so we can express torque as a sum of harmonics by Fourier analysis

$$T = T(\theta) = C_0 + A_1 \sin \theta + A_2 \sin 2\theta + \dots + A_n \sin n\theta + \dots + B_1 \cos \theta + B_2 \cos 2\theta + \dots + B_n \cos n\theta + \dots \quad (27)$$

With the knowledge of $T(\theta)$, C_0 , A_1 , A_2 , ... can be obtained. For all practical purpose first few harmonics will give a sufficient result. This will be very useful in analysis of torsional vibration of engine crankshaft. We will use this analysis for finding mass of flywheel. Let period of $T(\theta)$ is 360° , then

$$\text{Work done per revolution} = \int_0^{2\pi} T(\theta) d\theta = C_0 \cdot 2\pi \quad (28)$$

and

$$\text{Mean torque} = T_m = \frac{1}{2\pi} \int_0^{2\pi} T(\theta) d\theta = \frac{1}{2\pi} C_0 \cdot 2\pi = C_0 \quad (29)$$

Now we have to obtain the intersection point of " $T(\theta)$ " curve with T_m line. Putting $T - T_m = 0$ in (27), we can get θ , as

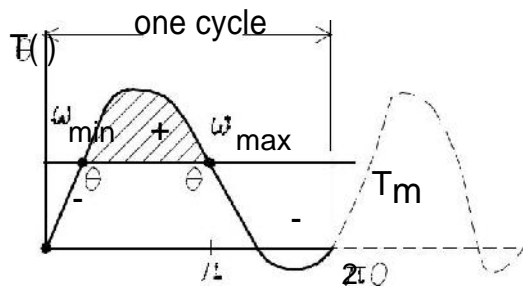
$$T(\theta) - T_m = 0 = A_1 \sin \theta + A_2 \sin 2\theta + \dots + A_n \sin n\theta + \dots + B_1 \cos \theta + B_2 \cos 2\theta + \dots + B_n \cos n\theta + \dots$$

which gives

$$A_1 \sin \theta + A_2 \sin 2\theta + \dots + A_n \sin n\theta + \dots + B_1 \cos \theta + B_2 \cos 2\theta + \dots + B_n \cos n\theta + \dots = 0 \quad (30)$$

Equation (30) is a transcendental (non-linear) eqn. in terms of θ , from which we can get $\theta = \theta_1, \theta_2, \dots$. Let during period of 360° two intersections θ_1 and θ_2 are there, then the fluctuation of energy can be obtained as (Figure 13):

$$E = \int_{\theta_1}^{\theta_2} (T(\theta) - T_m) d\theta \quad (31)$$



Fly wheel for reciprocating machinery installation

Figure 13

Example 1: A single-cylinder, four-stroke oil engine develops 25 kW at 300 rpm. The work done by the gases during expansion stroke is 2.3 times the work done on the gases during compression stroke and the work done during the suction and exhaust strokes is negligible. If the turning moment diagram during expansion is assumed to be triangular in shape and the speed is to be maintained within 1% of the mean speed, find the moment of inertia of the flywheel.

Solution: Given data are: $\delta_s = 0.02$; $P = 25$ kW; $W_{exp} = 2.3W_{comp}$;

$$\omega = 3000 \text{ rpm} = 2 \times 300/60 = 100 \text{ rad/s} = 31.41 \text{ rad/s};$$

$$T_{av} = P / \omega = 25 \times 10^3 / (100) = 2500 / 100 = 25 \text{ Nm} = 795.8 \text{ Nm (In Figure 14 height: AC)}$$

Total work done in one cycle (i.e. 4π rad. rotation) $W_{\text{total}} = T_{\text{av}} 4 \pi = (2500/ \pi) 4 \pi = 10000 \text{ Nm}$

We have,

$$W_{\text{total}} = W_{\text{exp}} - W_{\text{comp}}$$

hence $10000 = 2.3W_{\text{comp}} - W_{\text{comp}}$

which gives

$$W_{\text{comp}} = 7692.3 \text{ Nm} \quad \text{and} \quad W_{\text{exp}} = 17692.3 \text{ Nm}$$

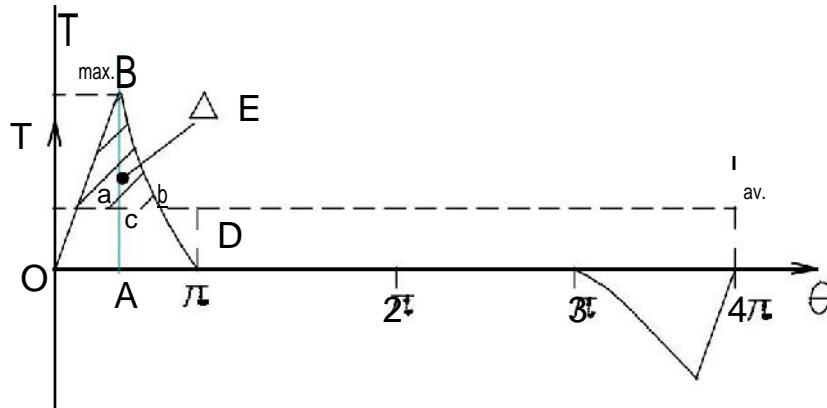


Figure 14 Turning moment diagram

Work done during expansion stroke: $(1/2)T_{\text{max}} \pi = W_{\text{exp}} = 17692.3$, which gives $T_{\text{max}} = 11263.3 \text{ N.m} = AB$.

$BC = \text{maxi. excess turning moment} = T_{\text{max}} - T_{\text{av}} = AB - AC = 11263.3 - 795.8 = 10467.5 \text{ Nm}$.

Hence the fluctuation of energy is $E = \frac{1}{2} BC \times ab$

ODB & abB are similar, hence $ab/OD = BC/AB$ or $ab = (10467.5/11263.3) \times OD$ or $ab = 2.92 \times OD$.

Which gives $E = (1/2)10467.5 \times 2.92 = 15280.6 \text{ Nm}$

We have $E = I_s W_{\text{av}}^2$ or $I_s = 15280.6 / \{0.02 \times (31.406)^2\} = 774.4 \text{ kg-m}^2$

Or

$$E = W_{\text{exp}} \left(1 - \frac{AC}{AB} \right)^2 = 17.692 \left(1 - \frac{0.795733}{11.7631} \right)^2 = 15.28 \text{ Nm}$$

Or

From similar ODB & aBD : $ab / OD = BC / AB$

$$\frac{\text{Area Bab}}{\text{Area OBD}} = \frac{(1/2) ab \times BC}{(1/2) OD \times AB} = \frac{ab \cdot BC}{OD \cdot AB} = \frac{BC \cdot BC}{AB \cdot AB} = \frac{BC^2}{AB^2} = \frac{10467.5^2}{11263.3}$$

$$\text{Area Bab} = E = \left(\frac{10467.5}{11263.3} \right)^2 \times 17692.3 = 15280.55 \text{ Nm}$$

Example 2. The vertical scale of the turning moment diagram for a multi-cylinder engine, shown in Figure 15, is 1 cm = 7000 Nm of torque, and horizontal scale is 1 cm = 30° of crank rotation. The areas (in cm²) of the turning moment diagram above and below the mean resistance line, starting from A in Figure @ and taken in order, are 0.5, +1.2, -0.95, +1.45, -0.85, +0.71, -1.06. The engine speed is 800 rpm and it is desired that the fluctuation from minimum to maximum speed should not be more than 2% of average speed. Determine the moment of inertia of the flywheel.

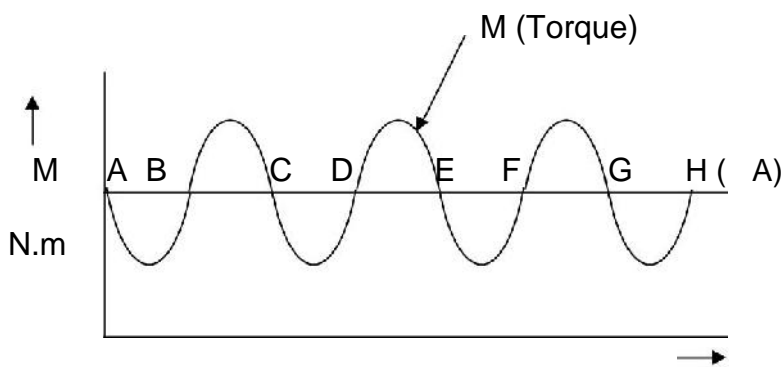


Figure 15 Example 2

Solution:

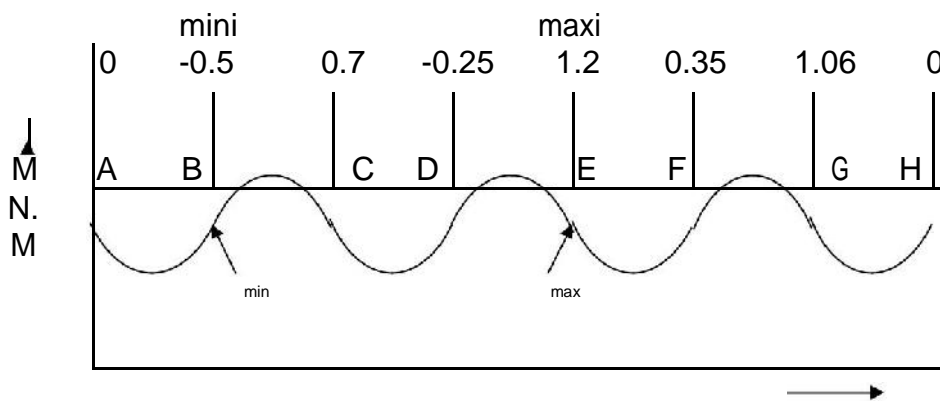


Figure 16 Fluctuation of the energy

$$E = E_{\max} - E_{\min} = 1.2 - (-0.5) = 1.7 \text{ cm}^2 \quad 1.7 \times 7000 \times \frac{30}{180} = 6230.825 \text{ N-m}$$

$$= 800 \text{ rpm} = 83.776 \text{ rad/s and } s = 0.02$$

Hence,

$$I = \frac{E}{s} = 44.39 \text{ kgm}^2$$

Exercise Problems:

(1) The following data refers to a single-cylinder four cycle diesel engine: speed = 2500 rpm, stroke = 25 cm, diameter of cylinder = 21 cm, length of connecting rod = 44 cm, CG of connecting rod is 18 cm from crank pin center, time for 60 complete swings of the connecting rod about piston pin = 72 s, mass of connecting rod = 4.5 kg, mass of piston with rings = 2.5 kg, equivalent mass of crank at crank radius = 2 kg, counterbalance mass of the crank at crank radius = 2 kg, piston pin, crank pin and main bearing diameters 2, 8 and 8 cm respectively. The indicator card is assumed as an idealised diesel cycle, which can be described as follows: The compression starts with an initial pressure of 0.1 MPa and the law of compression curve is given by the exponent 1.4. The compression ratio is 16. The fuel is admitted for 30% of the stroke, at constant pressure and the expansion law is given by the exponent 1.4, which takes place at the end of the stroke. The exhaust and suction takes place at constant pressure of 0.1 MPa. Suggest a suitable flywheel for this engine if the coefficient of fluctuation of speed is 0.03.

(2) Twenty 1-cm holes are to be punched every minute in a 1.5 cm plate whose resistance to shear is 35316 N/cm². The actual punching takes place in one-fifth of the interval between successive operations. The speed of the flywheel is 300 rpm. Making the usual assumptions specify the dimensions of a suitable CI rimmed flywheel. Use coefficient of fluctuation of speed = 0.01 and $V = 60 \text{ m/s}$.

(3) The equation of a turning moment curve of an IC engine running at 300 rpm is given by

$T = [25000 + 8500 \sin 3\theta]$. A flywheel coupled to the crankshaft has a moment of inertia 450 kg m² about the axis of rotation. Determine (a) Horse power of the engine (b) total percentage fluctuation of speed (c) maximum angle by which the flywheel leads or lags an imaginary flywheel running at a constant speed of 300 rpm.

(4) The turning moment diagram for a multi cylinder IC engine is drawn to the following scales

$$1 \text{ cm} = 15^\circ \text{ crank angle}$$

$$1 \text{ cm} = 3 \text{ k Nm}$$

During one revolution of the crank the areas with reference to the mean torque line are 3.52, (H) 3.77, 3.62, (H) 4.35, 4.40 and (-) 3.42 cm². Determine mass moment of inertia to keep the fluctuation of mean speed within 2.5% with reference to mean speed. Engine speed is 200 rpm.

(5) A single cylinder four-stroke petrol engine develops 18.4 kW power at a mean speed of 300 rpm. The work done during suction and exhaust strokes can be neglected. The work done by the gases during explosion strokes is three times the work done on the gases during the compression strokes and they can be represented by the triangles. Determine the mass of the flywheel to prevent a fluctuation of speed greater than 2 per cent from the mean speed. The flywheel diameter may be taken as 1.5 m.

(6) A three cylinder two-stroke engine has its cranks 120° apart. The speed of the engine is 600 rpm. The turning moment diagram for each cylinder can be represented by a triangle for one expansion stroke with a maximum value of one stroke with a maximum value of 600 Nm at 60° from the top dead centre. The turning moment in other stroke is zero for all the cylinders. Determine :

- (a) the power developed by the engine,
- (b) the coefficient of fluctuation of speed with a flywheel having mass 10 kg and radius of gyration equal to 0.5 m,
- (c) the coefficient of fluctuation of energy, and
- (d) the maximum angular acceleration of the flywheel.